

No: 135/2019/PHS-BTKCT

*Re: Disclosing the contents approved by
the Board of Director on extension of credit
limit contract dated August 15th, 2019*

Ho Chi Minh City, August 16th, 2019

**INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES
COMMISSION AND THE STOCK EXCHANGES**

To:

- **State Securities Commission;**
- **Ha Noi Stock Exchange;**
- **Ho Chi Minh Stock Exchange.**

Name: **PHU HUNG SECURITIES CORPORATION (PHS)**

Headquarters: 3rd Floor, CR3-03A, 109 Ton Dat Tien, Tan Phu Ward, District 7, Ho Chi Minh City.

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Person to implement information disclosure: Mr. Chen Chia Ken

Type of information disclosure: 24 hours 72 hours Unusual Periodic

Information of disclosed content:

According to Article 9 of Circular 155/2015/TT-BTC on guidance for information disclosure on securities market, PHS sincerely discloses the information related to extension of credit limit contract approved by the Board of Director dated August 15th, 2019, as below:

1. The Renewal on Credit Line Agreement with Orient Commercial Joint Stock Bank – Ho Chi Minh City Branch, main details as below:
 - Credit facility: VND100,000,000,000 (One hundred billion Dong);
 - Facility period: One year from the date facility letter is signed.
2. The Renewal on Credit Line Agreement with Mega International Commercial Bank Co., Ltd, Ho Chi Minh City Branch, main details as below:
 - Credit facility: VND30,000,000,000 (Thirty billion Vietnam Dong);
 - Facility period: One year from April 27th, 2019 to April 26th, 2020.
3. The Renewal on Credit Line Agreement with Mega International Commercial Bank Co., Ltd, Offshore Banking Branch, main details as below:
 - Credit facility: USD1,500,000 (One million five hundred thousand US dollars);
 - Facility period: One year from April 27th, 2019 to April 26th, 2020.
4. The Renewal on Credit Line Agreement with EnTie Commercial Bank, main details as below:
 - Credit facility: USD5,000,000 (Five Million US Dollars);
 - Facility period: One year.
5. The Renewal on Credit Line Agreement with Yuanta Commercial Bank Co., Ltd, Offshore Banking Branch, main details as below:
 - Credit facility: USD5,000,000 (Five Million US Dollars);
 - Facility period: One year from the signing date.

The information is disclosed on PHS’s website at <https://www.phs.vn>, tab Investor Relations, and section Shareholder Information.

PHS undertakes the information disclosure above is true and takes entire responsibility to the laws for information of disclosed content.

Attachments:

Resolution of BOD No. 05/42_0719/NQ-HDQT dated August 15th, 2019.

Recipient:

- As above;
- Archive Company Secretariat.

**PERSON TO IMPLEMENT
INFORMATION DISCLOSURE**



MR. CHEN CHIA KEN

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2019 – 2022)

- Pursuant to Law on Enterprises 2014;
- Pursuant to the current Law on Securities;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/42_0719/BB-HĐQT dated August 15th, 2019 of Board of Directors (BOD) of the Company;

RESOLVE:

Article 1: Resolution 3

The Board of Directors passed the Renewal on Credit Line Agreement with Orient Commercial Joint Stock Bank – Ho Chi Minh City Branch, main details as below:

Credit line	VND100,000,000,000 (One hundred billion Dong)
Period	One year from the date facility letter is signed

Article 2: Resolution 4

The Board of Directors passed the Renewal on Credit Line Agreement with Mega International Commercial Bank Co., Ltd, Ho Chi Minh City Branch, main details as below:

Credit facility	30,000,000,000 VND (Thirty billion Vietnam Dong)
Facility period	One year from 27 Apr 2019 to 26 Apr 2020

Article 3: Resolution 5

The Board of Directors passed the Renewal on Credit Line Agreement with Mega International Commercial Bank Co., Ltd, Offshore Banking Branch, main details as below:

Credit facility	USD 1,500,000 (One million five hundred thousand US dollars)
Facility period	One year from 27 Apr 2019 to 26 Apr 2020



Article 4: Resolution 6

The Board of Directors passed the Renewal on Credit Line Agreement with EnTie Commercial Bank, main details as below:

Credit facility	USD 5,000,000 (Five Million US Dollars)
Facility period	One year

Article 5: Resolution 7

The Board of Directors passed the Renewal on Credit Line Agreement with Yuanta Commercial Bank Co., Ltd, Offshore Banking Branch, main details as below:

Credit facility	USD 5,000,000 (Five Million US Dollars)
Facility period	One year from the signing date



Article 6: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 6;
- Archived at BOD Secretary;
- Archived at Company Secretariat;

For and on behalf of B.O.D.
Chairman

Albert Kwang-Chin Ting